

PROCEEDING MEMO

10:00 AM

Date: January 11, 2011

In re: Shubh Hotels Pittsburgh, LLC

Bankruptcy # 10-26337JAD**Appearances:**

Doc. # 544

Debtor(s): David K. Rudov, Esq. / Scott M. Hare, Esq.
 United States Trustee: Joseph M. Fornari, Esq. / Norma Hildenbrand, Esq.
 UCC: David W. Lampl, Esq. — VIA TELEPHONE
 John Steiner, Esq.

Creditor:

James D. Gassenheimer, Esq. [Kiran Patel]

John R. Gataske, Jr., Esq. [Kiran Patel]

Creditor:

Robert P. Simons, Esq. [Carbon Capital/Blackrock]

Amy M. Tonti, Esq. [Carbon Capital/Blackrock]

Joseph F. Rodkey, Jr., Esq. [Carbon Capital/Blackrock]

S. David - Empl/See, / P. Campbell - HLT

Nature of Proceeding: Motion To Compel Mediation Pursuant To Bankruptcy Court General Court Procedure Rule #4 filed by Debtor

Additional Pleadings:

- Response filed 12/21/2010 by Carbon Capital II Real Estate CDO 2005-1, Ltd And BlackRock Financial Management, Inc., @ Doc. # 545
- Amended Response filed 12/21/2010 by Carbon Capital II Real Estate CDO 2005-1, Ltd And BlackRock Financial Management, Inc., @ Doc # 545
- Limited Objection filed 1/7/2011 by HLT Existing Franchise Holding, LLC at Doc. # 607
- Response filed 1/7/2011 by The Official Committee Of Unsecured Creditors at Doc. # 609

 Motion is GRANTED / DENIED Special Type Of Order: CONTINUE MATTER: For At Least _____ Days (Court To Issue Scheduling Order) To Hearing Date Of _____ at _____ AM/PM at _____ ISSUE EVIDENTIARY HEARING NOTICE Evidentiary Hearing On Value And Cram-Down Interest Complex / Pretrial Order - NONJURY / JURY Simple / Pretrial Order - NONJURY / JURY Parties To Undertake Discovery - Discovery Period: _____ days SETTLEMENT STIPULATION IS DUE _____

OTHER: Order to be filed ordering mediation.

FILED

JAN 11 2011

CLERK, U.S. BANKRUPTCY COURT
WEST. DIST OF PENNSYLVANIA

JEFFERY A. DELLER
U.S. Bankruptcy Judge